



This high-performing A/E/MEP firm, headquartered on the Gulf Coast, offers integrated engineering, architecture, and surveying services across the Southeast region. With a strong foothold in key industrial, municipal, and maritime markets, the firm maintains exceptional technical standards, operational efficiency, and consistent high profitability.

Its robust backlog, seasoned leadership, and new regional office position it for sustained growth or an ideal regional operation for a larger AE enterprise or platform to manage and oversee further expansion by acquisition.

Strategic Advantages

- Licensed in multiple states
- Gulf Coast HQ with multi-state reach
- Established regional client relationships
- Experienced, long-tenured leadership
- Strong backlog/industry demand
- In-house LiDAR capabilities.
- Consistent double-digit profitability
- Architecture, Civil, MEP, Survey, and Design-Build services
- Stellar, yearly revenue and margin growth



Financial Summary

Item	2022	2023	2024	2025-Est	2026-P	2027-P
Revenue	9,530,958	10,182,019	12,040,543	16,600,000	17,928,000	19,362,240
Cost Of Sales	3,831,211	4,007,186	4,967,486	5,890,464	6,361,701	6,870,637
Gross Margin	5,699,747	6,174,833	7,073,056	10,709,536	11,566,299	12,491,603
	60%	61%	59%	65%	65%	65%
Total Expenses	3,311,412	3,019,833	3,428,424	5,325,233	5,497,778	5,952,600
	35%	30%	28%	32%	32%	32%
Net Operating Income	2,388,335	3,155,001	3,644,633	5,384,304	6,068,521	6,539,003
	25%	31%	30%	32%	32%	33%
Other Income	(150,301)	349,796	128,400			
Add Back Adjustments	702,172	922,915	1,080,738	1,568,654	1,331,376	1,397,116
Normalized EBITDA	\$ 2,940,206	\$ 4,427,711	\$ 4,853,771	\$ 6,952,958	\$ 7,399,897	\$ 7,936,119
	30%	43%	40%	42%	42%	41%

Next Steps. *The Enginuity Group has been engaged as the Company's exclusive advisor regarding this contemplated transaction. Upon receipt and approval of an executed Confidentiality Agreement and Buyer Profile, EE will forward a more detailed Confidential Information Memorandum. Under no circumstance should the Company be contacted directly. Please direct all inquiries to EE. For NDA & Buyer profile <http://www.eenginuity.com/1072.html>*